

Banco de Chile



BANCO DE CHILE AND SUBSIDIARIES

**CONSOLIDATED
FINANCIAL STATEMENTS POSITION
AND INCOME STATEMENTS**

As of August 31, 2017.

BANCO DE CHILE AND SUBSIDIARIES

CONTENTS

- I, Consolidated Statement of Financial Position
- II. Consolidated Statement of Income for the Period

MCh\$ = Millions of Chilean pesos

BANCO DE CHILE AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
As of August 31, 2017

ASSETS	MCh\$
Cash and due from banks	1,407,562
Transactions in the course of collection	586,036
Financial assets held-for-trading	1,625,235
Cash collateral on securities borrowed and reverse repurchase agreements	63,045
Derivative instruments	1,363,171
Loans and advance to banks	372,981
Loans to customers, net	24,978,507
Financial assets available-for-sale	1,040,827
Financial assets held-to-maturity	-
Investments in other companies	35,930
Intangible assets	32,953
Property and equipment	215,250
Current tax assets	22,935
Deferred tax assets	298,170
Other assets	481,595
TOTAL ASSETS	32,524,197

BANCO DE CHILE AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF FINANCIAL POSITION
As of August 31, 2017

LIABILITIES	MCh\$
Current accounts and other demand deposits	8,221,889
Transactions in the course of payment	440,489
Cash collateral on securities lent and repurchase agreements	200,417
Saving accounts and time deposits	10,410,719
Derivative instruments	1,538,120
Borrowings from financial institutions	1,249,558
Debt issued	6,432,878
Other financial obligations	124,129
Current tax liabilities	2,209
Deferred tax liabilities	31,257
Provisions	579,622
Other liabilities	281,764
TOTAL LIABILITIES	<u>29,513,051</u>
EQUITY	
Attributable to equity holders of the parent:	
Capital	2,271,401
Reserves	563,069
Other comprehensive income	(13,408)
Retained earnings:	
Retained earnings from previous periods	16,060
Income for the period	383,238
Less:	
Provision for minimum dividends	(209,215)
Subtotal	<u>3,011,145</u>
Non-controlling interest	<u>1</u>
TOTAL EQUITY	<u>3,011,146</u>
TOTAL LIABILITIES AND EQUITY	<u><u>32,524,197</u></u>

BANCO DE CHILE AND SUBSIDIARIES
CONSOLIDATED STATEMENT OF INCOME FOR THE PERIOD
As of August 31, 2017

	MCh\$
Interest revenue	1,247,405
Interest expense	(441,090)
Net interest income	806,315
Income from fees and commissions	311,967
Expenses from fees and commissions	(77,885)
Net fees and commissions income	234,082
Net financial operating income	4,468
Foreign exchange transactions, net	66,795
Other operating income	22,100
Total operating revenues	1,133,760
Provisions for loan losses	(158,383)
OPERATING REVENUES, NET OF PROVISIONS FOR LOAN LOSSES	975,377
Personnel expenses	(270,875)
Administrative expenses	(211,259)
Depreciation and amortization	(23,323)
Impairments	(1)
Other operating expenses	(16,923)
TOTAL OPERATING EXPENSES	(522,381)
NET OPERATING INCOME	452,996
Income attributable to associates	3,791
Income before income tax	456,787
Income taxes	(73,548)
NET INCOME FOR THE PERIOD	383,239
Attributable to:	
Equity holders of the parent	383,238
Non-controlling interest	1

Héctor Hernández G.
Accounting Manager

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Chief Executive Officer