

**BANCO DE CHILE**

**TO THE REGISTERED HOLDERS OF AMERICAN DEPOSITARY RECEIPTS (“ADRs”)  
REPRESENTING COMMON SHARES OF  
BANCO DE CHILE**

Please refer to the reverse side of this card for the Resolutions to be voted on at the Meetings.

FOLD AND DETACH HERE

**GENERAL EXTRAORDINARY SHAREHOLDERS MEETING**

**GENERAL ORDINARY SHAREHOLDERS MEETING**

	FOR	AGAINST	ABSTAIN
Item 1	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

	FOR	AGAINST	ABSTAIN
Item 1	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

	FOR	AGAINST	ABSTAIN
Item 5	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Item 2	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
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Item 6	NON-VOTING		
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Item 3	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
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Item 7	NON-VOTING		
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Item 4	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
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Item 8	NON-VOTING		
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Address Change  Mark box, sign and indicate changes/comments below:

Mark box at right if you wish to give a discretionary proxy to a person designated by the Company.   
**PLEASE NOTE:** Marking this box voids any other instructions indicated above.

**Sign Below** Date: \_\_\_\_\_

Please sign this Voting Instruction Card exactly as your name(s) appear(s) on the face of this card and on the books of the Depository. Joint owners should each sign personally. Trustees and other fiduciaries should indicate the capacity in which they sign, and where more than one name appears, a majority must sign. If a corporation, this signature should be that of an authorized officer who should state his or her title.

# AGENDA

## GENERAL EXTRAORDINARY SHAREHOLDERS MEETING

The Board of Directors agreed to summon to a General Extraordinary Shareholders Meeting to be held on March 25, 2010, at 10:00 am at the Auditorium of Banco de Chile located at 930 Huérfanos Street, Santiago, Chile, in order to address the following matters:

1. Amend Banco de Chile's Bylaws for the introduction of a transitory provision defining the "net income to be distributed" so as to comply with the agreement dated November 8, 1996 executed between the Central Bank of Chile (*Banco Central de Chile*) and SM Chile S.A., pursuant to Law N° 19,396

## GENERAL ORDINARY SHAREHOLDERS MEETING

The Board of Directors agreed to summon to a General Ordinary Shareholders Meeting to be held on March 25, 2010 immediately after the General Extraordinary Shareholders Meeting scheduled on the same date at the Auditorium of Banco de Chile located at 930 Huérfanos Street, Santiago, Chile, in order to address the following matters:

1. Approval of Banco de Chile's Annual Report, Financial Statements and Report of the External Auditors for the year ended December 31, 2009
2. Distribution of the net income for the fiscal year ended December 31, 2009, and approval of dividend N° 198 in the amount of Ch\$3,496,813 per share, which represents 100% of the Bank's net income for year 2009. Said dividend, if approved by the Shareholders Meeting, shall be paid at the Bank's principal offices immediately after the Meeting
3. Directors' remuneration
4. Directors and Audit Committee's remuneration and approval of its budget
5. Nomination of external auditors
6. Directors and Audit Committee report
7. Information with respect of related transactions pursuant Chilean Corporation Law (*Ley sobre Sociedades Anónimas*)
8. Other matters pertinent to General Ordinary Shareholders Meetings according to the law and to the Bank's by-laws

**Banco de Chile**  
**JPMorgan Chase Bank, N.A., Depository**  
**P.O. Box 64506, St. Paul, MN 55164-0506**

## Voting Instruction Card

JPMorgan Chase Bank, N.A. (the "Depository") has received advice that a General Extraordinary Shareholders Meeting and a General Ordinary Shareholders Meeting (the "Meetings") of Banco de Chile (the "Company") will be held at the Auditorium of Banco de Chile located at 930 Huérfanos Street, Santiago, Chile on Thursday, March 25, 2010, starting at 10:00 a.m., for the purposes set forth on this card.

If you are desirous of having the Depository, through its Nominee or Nominees, vote or execute a proxy to vote the Common Shares represented by your ADRs FOR or AGAINST or to ABSTAIN from the Resolutions to be proposed at the Meetings, kindly execute and forward to the Depository, the attached Voting Instruction Card. The enclosed postage paid envelope is provided for this purpose. The Voting Instruction Card should be executed in such a manner as to show clearly whether you desire the Nominee or the Nominees of the Depository to vote FOR or AGAINST or to ABSTAIN from the Resolutions, as the case may be. You may include instructions to give a discretionary proxy to a person designated by the Company. The Voting Instruction Card MUST be forwarded in sufficient time to reach the Depository before 12:00 p.m., March 23, 2010. Only the registered holders of record at the close of business on February 25, 2010, will be entitled to execute the attached Voting Instruction Card.

The signatory, a registered holder of ADRs representing Common Shares of the Company, of record as of February 25, 2010, hereby requests and authorizes the Depository, through its Nominee or Nominees, to vote or execute a proxy to vote the underlying Common Shares of the Company represented by such ADRs, on the Resolutions at the Meetings.

These instructions, when properly signed and dated, will be voted in the manner directed herein. If you mark the box to indicate that you wish to give a discretionary proxy to a person designated by the Company, the underlying Common Shares represented by your ADRs will be voted by such person in his or her discretion. If these instructions are properly signed and dated, but no direction is made, the underlying Common Shares represented by such ADRs will be voted by the Depository FOR all Resolutions at the Meetings.

It is stated that the Financial Statements for the year ended December 31, 2008 were published in newspaper *Estrategia* in its edition of February 8, 2010 and in more detail, including their Notes and the Report of the External Auditors, at the Internet site [www.bancochile.cl](http://www.bancochile.cl)

NOTE: In order to have the aforesaid shares voted, this Voting Instruction Card MUST be received by the Depository before 12:00 p.m., March 23, 2010.

JPMorgan Chase Bank, N.A., Depository

**PLEASE MARK, DATE AND SIGN ON REVERSE SIDE AND RETURN PROMPTLY IN THE ENCLOSED ENVELOPE.**

*Please see reverse side for Voting Instructions.*